



YUE DA MINING HOLDINGS LIMITED

悅達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 629)

(於開曼群島註冊成立的有限公司)

(股份代號：629)

NOTIFICATION LETTER 通知信函

7 December 2016

Dear Shareholder,

Yue Da Mining Holdings Limited (the “Company”)

- Notice of Publication of Circular, Notice of Extraordinary General Meeting and Proxy Form (the “Current Corporate Communication”)

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at www.yueda.com.hk and the HKExnews’s website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking “Investor” on the home page of our website, then selecting “(1) Connected Transaction Relating To Subscription of New Shares; (2) Application for whitewash waiver; And (3) Notice of Extraordinary General Meeting” under “Announcement & Circular” and viewing them require Adobe® Reader® or browsing through the HKExnews’s website.

Shareholders may at any time choose to receive free of charge Corporate Communications(Note) either in printed form, or read the website version; notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive printed version of the Current Corporate Communication, please complete the Request Form in reverse side and send it to the Company c/o Company’s Share Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at www.yueda.com.hk or the HKExnews’s website at www.hkexnews.hk.

If you would like to change your means of receipt of the Company’s Corporate Communications in future, please write or send email at yueda.ecom@computershare.com.hk to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries in relation to this letter, please call the Company’s hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding public holidays or send an email to yueda.ecom@computershare.com.hk.

By order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Note: Corporate Communication(s) refers to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the report of the directors and financial statements together with the auditor’s report, interim report, notice of meeting, listing document, circular and proxy form.

各位股東：

悅達礦業控股有限公司（「本公司」）

- 通函、股東特別大會通告及代表委任表格（「本次公司通訊」）之發佈通知

本公司的本次公司通訊文件中，英文版本已上載本公司網站 www.yueda.com.hk 及香港交易所披露易網站 www.hkexnews.hk，歡迎瀏覽。請在本公司網站主頁按「投資者關係」一項，再在「公告通函」項下選擇「(1) 有關認購新股份之關連交易; (2) 申請清洗豁免;及(3) 股東特別大會通告」並使用 Adobe® Reader® 開啟或在香港交易所披露易網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊文件(附註)收取方式的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取公司通訊文件，費用全免。如閣下欲收取本次公司通訊文件之印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回，而毋須貼上郵票（如在香港投寄）；否則，請貼上適當的郵票，申請表格請寄回香港證券登記有限公司（「香港證券登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站 (www.yueda.com.hk) 或香港交易所披露易網站 (www.hkexnews.hk) 內下載。

如欲選擇有別於閣下所選擇的公司通訊收取方式，請以書面或以電郵方式 yueda.ecom@computershare.com.hk 送交到香港證券登記處，以更改日後收取公司通訊文件之語言版本及收取途徑之選擇。如股東已選擇以網上方式收取日後公司通訊文件（或被視為已同意以網上方式收取）但因任何理由未能閱覽載於網站的本次公司通訊文件，股東只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

如閣下對本函內容有任何疑問，請致電本公司熱線(852) 2862 8688，辦公時間為星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）或電郵至 yueda.ecom@computershare.com.hk。

承董事會命
悅達礦業控股有限公司
執行董事兼行政總裁
胡懷民

二零一六年十二月七日

附註：公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及財務報表連同核數師報告，中期報告，會議通告，上市文件，通函及代表委任表格。

YDHH-07122016-1(0)

Request Form 申請表格

To: Yue Da Mining Holdings Limited (“the Company”)
(Stock Code: 629)
c/o Hong Kong Registrars Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East, Wanchai, Hong Kong

致：悅達礦業控股有限公司（「公司」）
（股份代號：629）
經香港證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already chosen (or are deemed to have consented) to read the Current Corporate Communications posted on the Company’s website, I/We would like to receive printed version of the Current Corporate Communications of the Company as indicated below:

本人／我們已選擇（或被視為已同意）瀏覽本公司網站所登載之本次公司通訊文件，但現在希望以下列方式收取 貴公司本次公司通訊文件之語言印刷本：

I/We would like to receive the printed copy now.

本人／我們現在希望收取一份印刷本。

Name(s) of Shareholder(s)[#]
股東姓名[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature
簽名

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

*# You are required to fill in the details if you download this request form from the Company’s website or the HKExnews’s website.
假如你從本公司網站或香港交易所披露易網站下載本申請表格，請必須填上有關資料。*

Notes:
附註：

- Please complete all your details clearly.**
請 閣下清楚填妥所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.**
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.**
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company do not accept any special instructions written on this Request Form.**
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。

YDHH-07122016-1(0)

郵寄標籤 MAILING LABEL

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄必須貼上郵票。
*Please cut the mailing label and stick this on the envelope
to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.*

香港證券登記有限公司
Hong Kong Registrars Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong