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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

POSITIVE PROFIT ALERT SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of Yue Da International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 21 February 2020 in relation to the positive profit alert of the Company (the “**Announcement**”). Unless otherwise specified, capital terms used herein shall have the same meaning as those defined in the Announcement.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2019 (the “**Year**”), it is expected to record a consolidated profit and comprehensive income for the Year of not less than RMB30 million as compared to the loss and comprehensive expense amounted to approximately RMB47 million of the Group for the year ended 31 December 2018.

The information contained in this announcement is only based on the Company’s preliminary assessment of the unaudited consolidated management accounts of the Group for the Year currently available, which have not been reviewed or audited by the Company’s auditors. The Company is still in the process of finalizing the Group’s annual results for the Year which will be published by the end of March 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yue Da International Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 26 February 2020

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Tang Rujun and Mr. Li Biao; (b) as executive Directors, Mr. Liu Debing, Mr. Hu Huaimin, Mr. Cai Baoxiang and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shuming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.