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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 MAY 2019

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) dated 12 April 2019 issued by Yue Da International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the Notice of EGM of the Company were duly passed by the Independent Shareholders by way of poll at the EGM held on 20 May 2019.

As at the date of the EGM, there were 1,168,626,516 issued shares of the Company of HK\$0.1 each (the “**Shares**”). As at the date of the EGM, the Purchaser and its associates together held 808,979,333 shares in the Company (representing approximately 69.22% of the entire issued share capital of the Company) were required to abstain, and had so abstained, from voting on the ordinary resolution at the EGM. The total number of Shares entitling the holders to attend and vote in respect of the ordinary resolution at the EGM was 359,647,183 shares. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the ordinary resolution at the EGM.

Hong Kong Registrars Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the resolution put to vote at the EGM are set out as follows:

ORDINARY RESOLUTION	Number of Votes	
	For	Against
i) The approval, confirmation and ratification of the share disposal agreement dated 20 March 2019 entered into between the Company and Yue Da Group (H.K.) Co., Limited (the “ Disposal Agreement ”) in relation to the disposal of the entire equity interest in Yue Da Mining Limited (the “ Disposal ”)	39,782,682 shares (100%)	0 share (0%)
ii) The approval, confirmation and ratification of the Disposal		
iii) The authorization of any one or more of the directors of the Company to do all such acts and things, negotiate, approve, sign, initial, ratify and/or execute all documents which may in his/her opinion be necessary, desirable or expedient to implement and give effect to any matters arising from, relating to or incidental to the Share Disposal Agreement and the Disposal		

Note: The number of votes and approximate percentage of voting as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of the ordinary resolutions, the ordinary resolutions were duly passed at the EGM.

The Board is pleased to announce that all conditions precedent have been fulfilled and the Completion took place on 20 May 2019 in accordance with the terms and conditions of the Disposal Agreement.

By Order of the Board
Yue Da International Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 20 May 2019

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Tang Rujun and Mr. Li Biao; (b) as executive Directors, Mr. Liu Debing, Mr. Hu Huaimin, Mr. Cai Baoxiang and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shuming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.