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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(formerly known as Yue Da Mining Holdings Limited 悅達礦業控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

ANNOUNCEMENT COMPLETION OF ASSIGNMENT OF LOAN

Reference is made to the announcement of Yue Da International Holdings Limited (formerly known as Yue Da Mining Holdings Limited) (the “**Company**”) dated 11 December 2018 in relation to assignment of the Debt by YDM to Daiichi at a consideration of US\$4.8 million pursuant to the Loan Assignment entered into between YDM, Daiichi, Mineral Land and I3PB (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent for the Assignment had been fulfilled and/or waived in accordance with the terms and conditions of the Loan Assignment and the completion of the Assignment contemplated under the Loan Assignment took place on 31 January 2019 in accordance with the terms and conditions as set out therein.

By Order of the Board
Yue Da International Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 31 January 2019

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Wen Songmao, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Cai Baoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.