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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(formerly known as Yue Da Mining Holdings Limited 悅達礦業控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

ANNOUNCEMENT CHANGE OF COMPANY NAME

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “Yue Da Mining Holdings Limited” to “Yue Da International Holdings Limited” and that the Chinese name of the Company has been changed from “悅達礦業控股有限公司” to “悅達國際控股有限公司”.

CHANGE OF STOCK SHORT NAME

The stock short name for trading in the Shares on the Stock Exchange will be changed from “YUE DA MINING” to “YUE DA INTL” in English and from “悅達礦業” to “悅達國際控股” in Chinese, both with effect from 9:00 a.m. on 11 January 2019. The stock code of the Company on the Stock Exchange will remain unchanged as “629”.

Reference is made to the announcement of Yue Da International Holdings Limited (formerly known as Yue Da Mining Holdings Limited) (the “**Company**”) dated 22 October 2018 and the circular of the Company dated 2 November 2018 (the “**Circular**”) in relation to, among other things, the proposed change of the name of the Company (the “**Change of Company Name**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the approval of the Change of Company Name by the Shareholders by way of poll at the EGM held on 20 November 2018, the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 5 December 2018, certifying the change of English name of the Company from “Yue Da Mining Holdings Limited” to “Yue Da International Holdings Limited” and the change of the Chinese name of the Company from “悅達礦業控股有限公司” to “悅達國際控股有限公司”.

The Registrar of Companies in Hong Kong issued the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company on 21 December 2018 certifying the registration of the Company's new English and Chinese names of "Yue Da International Holdings Limited" and "悅達國際控股有限公司", respectively, in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAME

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EFFECT OF CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the holders of securities of the Company or the Company's daily business operation and its financial position.

All existing certificates of securities in issue bearing the present name of the Company shall, upon the Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities. Once the Change of Company Name becomes effective, the Board intends to change the English and Chinese stock short names of the Company accordingly and new share certificates will be issued only in the new name of the Company.

By Order of the Board
Yue Da International Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 8 January 2019

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Wen Songmao, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Cai Baoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.