

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/7/2018					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Yue Da M	lining Holdings Lir	nited				
Date Submitted	1 August	2018					
I. Movements in Authorised Sh	nare Capita	1					
1. Ordinary Shares							
(1) Stock code : <u>629</u>	Descript	ion: Ordinary	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month	-	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
(2) Stock code :	Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _						
Increase/(decrease)	-	_					
Balance at close of the month	-						

2. Preference Shares				
Stock code :	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca currency):	apital at the end o	of the month (State		00,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord (1)	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,168,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,168,626,516			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement durir	issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
shares issuable						month
Situres issuable	Granted	Exercised	Cancelled	Lapsed		month
Share Option Scheme				•		
which became						
effective on						
29/11/2001 pursuant to						
a written resolution						
passed by the then sole						
shareholder of the						
Issuer on 12/11/2001 and amended at the						
annual general						
meeting held on 28/06/						
2006, with its 10%						
limit refreshed at the						
annual general						
meeting held on						
27/06/2007						
1. Exercise Price						
HK\$0.854						
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil Nil	2,097,506
(Note 1)						
2. Exercise Price HK\$1.617						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111			INII		
Share Option Scheme						
which became						
effective pursuant to						
the annual general						
meeting held on						
09/06/2011						
2 Emanaisa Drias						
3. Exercise Price HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	1 111	1111	2111	1111	
4. Exercise Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			(Ordinary sh		NA	
	(Preference shares)				NA	
D. 10 1 1 1 1 1 1 1	.1. 6		(Other o	class)	NA	
Total funds raised during the roptions (State currency)	month from exe	ercise of	NA			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	. , , ,				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares)	NA	
		•	ence shares) Other class)	NA NA	
		(1	onici ciass)	INA	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at close of the pursuant of preceding during the close of the thereto month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NA (Preference shares)\_\_\_\_\_ (Other class)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)  3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NA NA NA	

Otl	her Movements in	1 Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,90 01 18840	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
		Class of shares iss (Note 1)	suable				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy		( / /	)		
		EGM approval date (dd/mm/yyyy)	e:	( / /	)		
		Class of shares iss	suable	·			
10.	Other (Please specify) At price : Sta	(Note 1) ate rrency Issue and allotment date : (dd/mm/yyyy		( / /	)		
		EGM approval date (dd/mm/yyyy)	e:	( / /	)		
		Total F		Ordinary reference (Othe	share	es) NA	- - -
То	otal increase / (decrease) in ordinary	shares during the month (i.e. Total of	f A to I	E):	(	(1) N	A
					(	(2) $N$	A
То	otal increase / (decrease) in preferen	ce shares during the month (i.e. Total	of A to	o E):		N	A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N	A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Shum Chi Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.