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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 JULY 2018 IN RELATION TO THE (I) DISCLOSEABLE AND CONNECTED TRANSACTION: DISPOSAL OF A SUBSIDIARY; AND (II) PROPOSED RE-ELECTION OF DIRECTOR

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) dated 28 June 2018 issued by Yue Da Mining Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the ordinary resolutions as set out in the Notice of EGM of the Company were duly passed by the Independent Shareholders by way of poll at the EGM held on 20 July 2018.

As at the date of the EGM, there were 1,168,626,516 issued Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

As at the date of the EGM, the Purchaser and its associates together held 808,971,333 shares in the Company (representing approximately 69.22% of the entire issued share capital of the Company) were required to abstain, and had so abstained, from voting on the ordinary resolution at the EGM. The total number of Shares entitling the holders to attend and vote in respect of the ordinary resolutions at the EGM was 359,655,183 shares. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the ordinary resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of all the resolutions put to vote at the EGM are set out as follows:

ORDINARY RESOLUTION		Number of Votes	
		For	Against
1	a) The approval, confirmation and ratification of the share purchase agreement dated 28 May 2018 entered into between the Company and Yue Da Group (H.K.) Co., Limited (the “ Share Purchase Agreement ”) in relation to the disposal of the entire equity interest in Absolute Apex Limited (the “ Disposal ”)	39,344,525 shares (100%)	0 share (0%)
	b) The approval, confirmation and ratification of the Disposal		
	c) The authorization of any one or more of the directors of the Company to do all such acts and things, negotiate, approve, sign, initial, ratify and/or execute all documents which may in his/her opinion be necessary, desirable or expedient to implement and give effect to any matters arising from, relating to or incidental to the Share Purchase Agreement and the Disposal		
2	The re-election Mr. Cai Baoxiang as the executive Director and vice chief executive of the Company and the authorization of the Board the fix his remuneration	803,744,858 shares (100%)	0 share (0%)

Note: The number of votes and approximate percentage of voting as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of the ordinary resolutions, the ordinary resolutions were duly passed at the EGM.

The Board is pleased to announce that all conditions precedent have been fulfilled and the Completion took place on 20 July 2018 in accordance with the terms and conditions of the Share Purchase Agreement.

By Order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 20 July 2018

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Mao Naihe, Mr. Hu Huaimin, Mr. Cai Baoxiang and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.