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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of extraordinary general meeting dated 29 June 2018 (the “Notice of EGM”) of Yue Da Mining Holdings Limited (the “Company”) and the proxy form (the “Proxy Form”) relating to the Notice of EGM. Capitalised terms used herein shall have the same meaning as defined in the Notice of EGM and the Proxy Form, unless otherwise specified.

The Company would like to make the following clarifications:

1. On page 1 of the Notice of EGM, paragraph 1. (a) of the ordinary resolution 1 should read as follows with the change underlined:

the share purchase agreement dated 28 May 2018 entered into between the Company and Yue Da Group (H.K.) Co., Limited (the “Share Purchase Agreement”) in relation to the disposal of the entire equity interest in Absolute Apex Limited (the “Disposal”) be and is hereby approved, confirmed and ratified;

2. On page 1 of the Proxy Form, paragraph 1. (a) of the ordinary resolution 1 should read as follows with the change underlined:

the share purchase agreement dated 28 May 2018 entered into between the Company and Yue Da Group (H.K.) Co., Limited (the “Share Purchase Agreement”) in relation to the disposal of the entire equity interest in Absolute Apex Limited (the “Disposal”) be and is hereby approved, confirmed and ratified;

Save as disclosed in this announcement, other contents of the Proxy Form and Notice of EGM are correct and remain unchanged. This announcement is supplemental to, and shall be read in conjunction with, the EGM Notice, the Circular and the Proxy Form.

The Proxy Form which has been dispatched on 28 June 2018 for the purpose of the abovementioned extraordinary general meeting (the “EGM”), and the Notice of EGM, will remain valid, and will be available for use for the EGM. In that connection, the existing EGM Notice (save as clarified above) and the Proxy Form (save as clarified above) will continue to be valid in the form as they are now in. For the avoidance of doubt, the Proxy Form lodged by the Shareholders prior to the date hereof shall continue to be valid and effective to the fullest extent applicable, if correctly completed. In the event any Shareholders voted differently toward the relevant items of the Resolution in the Proxy Form, then such votes will be deemed invalid.

Shareholders may contact the Company’s share registrar, Computershare Hong Kong Investor Services Limited, enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays if they have any questions regarding the Proxy Form.

By Order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 16 July 2018

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

* *for identification purposes only*