



# YUE DA MINING HOLDINGS LIMITED

## 悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

### PROXY FORM

Form of proxy for use by shareholders at the annual general meeting to be held at Office Nos. 3321–3323 & 3325, 33/F., China Merchants Tower, Shun Tak Centre, No. 168-200 Connaught Road Central, Hong Kong on Friday, 18 May 2018 at 10:00 a.m.

I/We <sup>(note a)</sup> \_\_\_\_\_

of \_\_\_\_\_

being the holder(s) of <sup>(note b)</sup> shares of HK\$0.10 each of Yue Da Mining Holdings Limited (the “Company”), hereby appoint the Chairman of the annual general meeting (the “Meeting”) of the Company or \_\_\_\_\_

of \_\_\_\_\_

to act as my/our proxy at the Meeting to be held at Office Nos. 3321–3323 & 3325, 33/F., China Merchants Tower, Shun Tak Centre, No. 168-200 Connaught Road Central, Hong Kong on Friday, 18 May 2018 and at any adjournment thereof and to vote on my/our behalf as directed below.

Please make a mark in the appropriate boxes to indicate how you wish your vote(s) to be cast on a poll <sup>(note d)</sup>.

		For <sup>(note d)</sup>	Against <sup>(note d)</sup>
1.	To receive and consider the audited consolidated financial statements and the directors' report and the independent auditor's report of the Company for the year ended 31 December 2017		
2.	(i) To re-elect Mr. Wang Lianchun as non-executive director of the Company		
	(ii) To re-elect Mr. Hu Huaimin as executive director of the Company		
	(iii) To re-elect Mr. Cui Shuming as independent non-executive directors of the Company		
	(iv) To authorise the board of directors of the Company to fix the maximum number of directors for the time being at twenty (20), to fill vacancies on the board of directors and to fix the remuneration of the directors and to fix the remuneration of any committee of the board of directors		
3.	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorise the board of directors to fix their remuneration		
4.	To grant a general mandate to the directors of the Company to allot, issue and otherwise deal with Company's shares		
5.	To grant a general mandate to the directors of the Company to purchase the Company's shares		
6.	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the directors of the Company under resolution no. 4		

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2018 Shareholders' signature <sup>(notes f, g, h and i)</sup> \_\_\_\_\_

#### Notes:

- Full name(s) and address(es) must be inserted in BLOCK CAPITALS.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words “the Chairman of the annual general meeting (“Meeting”) of the Company or” and insert the name and address of the person appointed proxy in the space provided.
- If you wish to vote for any of the resolution set out above, please tick (“✓”) the boxes marked “For”. If you wish to vote against any resolutions, please tick (“✓”) the boxes marked “Against”. If the form return is duly signed but without specific direction on any of the proposed resolution, the proxy will vote or abstain at his discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain to vote at his discretion. A proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those set out in the notice convening the meeting.
- The description of this resolution is by way of summary only. The full text appears in the notice of the Meeting.
- In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- The form of proxy must be signed by a shareholder, or his attorney duly authorized in writing, or if the shareholder is a corporation, either under its Common Seal or under the hand of an officer or attorney so authorized.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the offices of the Company's Hong Kong branch share registrar, Hong Kong Registrars Limited of 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 48 hours before the time of the Meeting or any adjournment thereof.
- Any alteration made to this form should be initialed by the person who signs the form.