

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yue Da Mining Holdings Limited
Date Submitted	1 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : <u>629</u> Description : Ordinary shares Authorised share Par value No. of ordinary (State capital shares *currency*) (State currency) Balance at close of preceding month 2,000,000,000 HK\$0.10 HK\$200,000,000.00 Increase/(decrease) Nil Nil Balance at close of the month 2,000,000,000 HK\$0.10 HK\$200,000,000.00 Description : (2) Stock code : Par value Authorised share No. of ordinary (State capital shares (*State currency*) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,168,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,168,626,516			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement durir	ig the month		thereto	pursuant thereto
(dd/mm/yyyy) and class of			0		_	as at close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed		month
Share Option Scheme	Granted	Exclused	Cancented	Lupsed		
which became						
effective on						
29/11/2001 pursuant to						
a written resolution						
passed by the then sole						
shareholder of the						
Issuer on 12/11/2001						
and amended at the						
annual general						
meeting held on 28/06/						
2006, with its 10%						
limit refreshed at the						
annual general						
meeting held on						
27/06/2007						
1. Exercise Price						
HK\$0.854						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458
(Note 1)						
2. Exercise Price						
HK\$1.617						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400
(Note 1)						
Share Option Scheme						
which became						
effective pursuant to						
the annual general						
meeting held on						
09/06/2011						
3. Exercise Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	111			1111		
4. Exercise Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		m 1 ·		、		
			(Ordinary sh		NA	
			(Preference sh		NA	
			(Other c	lass)	NA	
Total funds raised during the options (State currency)	month from exe	ercise of	NA			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)	NA	-
			ence shares) Other class)	NA NA	-

Convertibles (i.e. Conver	tible into Shares o	f the Issuer which	are to be Listed	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
	_					
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>1.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)2.	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		NA	
				ence shares) Other class)	NA NA	
						•

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	t	
	+	
	+	
	+	
shares (Note 1)		
2		
shares (Note 1)	†	
3.		
	t	
	+	
	+	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency —	(<i>Note 1</i>) Issue and allotment	(/	/)		
	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	2		
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share reference share (Other class	es) NA	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NA			
	(2)	NA			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Shum Chi Chung
Title: <u>Company Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.