

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	30/11/2018				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	lue Da N	Mining Holdings Lin	nited			
Date Submitted 3	Decem	ber 2018				
I. Movements in Authorised Shar	re Capita	al				
1. Ordinary Shares						
(1) Stock code : Description : Ordinary shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code :	Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)	,		_	
Balance at close of the	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the i	nonth			
Total authorised share c <i>currency</i>):	apital at the end o	of the month (State		00,000,000.00
II. Movements in Issued	l Share Capital			
		inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,168,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,168,626,516			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy) and class of		Movement durin	g the month		thereto	pursuant thereto as at close of the
shares issuable	C	E	C 11 1	T 1		month
Share Option Scheme	Granted	Exercised	Cancelled	Lapsed		
which became						
effective on						
29/11/2001 pursuant to						
a written resolution						
passed by the then sole						
shareholder of the						
Issuer on 12/11/2001						
and amended at the						
annual general						
meeting held on 28/06/						
2006, with its 10% limit refreshed at the						
annual general						
meeting held on						
27/06/2007						
1. Exercise Price						
HK\$0.854						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,097,506
(Note 1)						
2. Exercise Price						
HK\$1.617	N7'1	N7'1	> 7'1	N T' 1	NT'1	3.711
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) Share Option Scheme						
which became						
effective pursuant to						
the annual general						
meeting held on						
09/06/2011						
3. Exercise Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. Exercise Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			(Ordinary sh		NA NA	
			(Preference sh		NA NA	
Tracked Complete State S		: · C	(Other o	ciass)	NA	
Total funds raised during the options (State currency)	month from ex	ercise of	N.A	\		
options (suite currency)			117	•		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)	NA	-
			ence shares) Other class)	NA NA	
		(1111	-

Convertibles (i.e. Conver	tible into Shares o	f the Issuer which	are to be Listed	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u>					
-	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		,				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
1.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
_	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_	.	
			Total C. (Ordin	nary shares) ence shares)	NA NA	-
				Other class)	NA NA	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
Shares (Note 1)		-
2		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	NA	
	-	
(Preference shares)	NA NA	
(Other class)	NA	

Class of shares issuable (Note I) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (/ /) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (/ /) Class of shares issuable (//) Class of shares issuable (/ /) Class of shares issuable (//) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)	30	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights issue At price: State currency EGM approval date: (//) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy)		Type of Issue		Cl. f.1 : 11				
Class of shares issuable (Note I) Class of shares issuable (Note I)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Interpretate the currency) EGM approval date: (Interpretate the currency) Class of shares issuable (Interpretate the currency) Class of shares issuable (Interpretate the currency) EGM approval date: (Interpretate the currency) EGM approval date: (Interpretate the currency) Class of shares issuable (Interpretate the currency) EGM approval date: (Interpretate the currency) Class of shares issuable (Interpretate the currency) EGM approval date: (Interpretate the currency) Class of shares issuable (Interpretate the currency) EGM approval date: (Interpretate the currency) EGM approval date: (Interpretate the currency) EGM approval date: (Interpretate the currency)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (//) Class of shares issuable (Note 1) EGM approval date: (//)					(/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)				Class of shows issueble				
date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) State currency (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)								
Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer			(/ /)		
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (///) Issue and allotment (///) Class of shares issuable (///) Issue and allotment (///) Graphy or the state of the					(/ /)		
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (///) Issue and allotment (///) Class of shares issuable (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)	3.	Placing	At price : State currency		(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (///)								
EGIT approvar date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ole			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuab (Note 1)	ole			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary s (Preference s (Other	shares) NA	
To	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1) N.	A
					(2) N.	A
To	otal increase / (decre	ase) in preference shares dur	ring the month (i.e. Total of	A to E):		N.	A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

NA

Submitted by: Shum Chi Chung
Title: Company Secretary (Director Secretary on other duly outhorized officer)
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.