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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 NOVEMBER 2018 IN RELATION TO THE (I) PROPOSED RE-ELECTION OF DIRECTOR; AND (II) CHANGE OF COMPANY NAME

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) dated 5 November 2018 issued by Yue Da Mining Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution and the special resolution as set out in the Notice of EGM of the Company were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM held on 20 November 2018.

As at the date of the EGM, there were 1,168,626,516 issued Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of all the resolutions put to vote at the EGM are set out as follows:

Ordinary Resolution		Number of Votes	
		For	Against
1.	To re-elect Mr. Wen Songmao as the executive Director and to authorize the Board to fix his remuneration.	764,735,408 shares (100%)	0 share (0%)
Special Resolution		Number of Votes	
		For	Against
2.	<p>THAT:</p> <p>subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands having been obtained,</p> <p>(i) The English name of the Company be changed from “Yue Da Mining Holdings Limited” to “Yue Da International Holdings Limited”;</p> <p>(ii) The dual foreign name in Chinese of the Company be changed from “悦達礦業控股有限公司” to “悦達國際控股有限公司” (the “Change of Company Name”); and</p> <p>(iii) Any one of the directors or the company secretary of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements as he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company.</p>	764,735,408 shares (100%)	0 share (0%)

Note: The number of votes and approximate percentage of voting as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 75% of the votes were cast in favour of all the resolutions, all the resolutions were duly passed at the EGM.

UPDATE ON THE PROPOSED CHANGE OF COMPANY NAME

Subsequent to the passing of the above special resolution by the Shareholders at the EGM, the proposed Change of Company Name is still subject to the approval of the Registrar of Companies in the Cayman Islands. The proposed Change of Company Name will take effect from the date of entry of the new English name and dual foreign name in Chinese of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands. The Company will carry out all necessary filing procedures with the Registrar of Companies in Hong Kong regarding the proposed Change of Company Name correspondingly.

Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the proposed Change of Company Name and the new English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange as and when appropriate.

By Order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 20 November 2018

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Wen Songmao, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Cai Baoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.