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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

ANNOUNCEMENT PROPOSED CHANGE OF COMPANY NAME

CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Yue Da Mining Holdings Limited” to “Yue Da International Holdings Limited” and to change the Chinese name of the Company from “悦達礦業控股有限公司” to “悦達國際控股有限公司”.

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other matters, details of the Change of Company Name and a notice convening the EGM to approve the Change of Company Name will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of Yue Da Mining Holdings Limited (the “**Company**”) proposes to change the English name of the Company from “Yue Da Mining Holdings Limited” to “Yue Da International Holdings Limited” and to change the Chinese name of the Company from “悦達礦業控股有限公司” to “悦達國際控股有限公司” (the “**Change of Company Name**”).

Conditions of the Change of Company Name

The Change of Company Name is subject to the following conditions:

- i. the passing of the necessary special resolution by the shareholders of the Company (the “**Shareholders**”) at the extraordinary general meeting of the Company (the “**EGM**”) to approve the Change of Company Name; and
- ii. the Registrar of Companies in the Cayman Islands approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English name and Chinese name of the Company on the register of companies in place of the former English name and Chinese name and issues a certificate of incorporation on change of name. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

Effect of Change of Company Name

The Change of Company Name will not affect any rights of the holders of securities of the Company or the Company’s daily business operation and its financial position.

All existing certificates of securities in issue bearing the present name of the Company shall, upon the Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities. Once the Change of Company Name becomes effective, the Board intends to change the English and Chinese stock short names of the Company accordingly and new share certificates will be issued only in the new name of the Company.

In addition, subject to the confirmation by the Stock Exchange, the stock short name for trading in the shares on the Stock Exchange will also be changed from “YUE DA MINING” to “YUE DA INTERNATIONAL” in English and from “悦達礦業” to “悦達國際” in Chinese after the proposed Change of Company Name becomes effective. The stock code of the Company will remain unchanged as “00629”.

By Order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 22 October 2018

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Wen Songmao, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Cai Baoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.