

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/ 03/2017					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Yue Da M	lining Holdings Lin	nited				
Date Submitted	5 Apr 201	.7					
I. Movements in Authorised Sl	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : 629	Descript	ion: Ordinary	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding 1	month _	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00			
(2) Stock code :	Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				
Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca currency):	apital at the end o	of the month (State		00,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,168,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,168,626,516			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	g of issuer which	
dd/mm/yyyy) and class of —		Movement durii	ng the month			as at close of the	
shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
Share Option Scheme	Granica	Exercised	Cunconed	Zapsea			
which became							
effective on							
29/11/2001 pursuant to							
a written resolution							
passed by the then sole shareholder of the							
Issuer on 12/11/2001							
and amended at the							
annual general							
meeting held on 28/06/							
2006, with its 10%							
limit refreshed at the							
annual general							
meeting held on 27/06/2007							
1. Exercise Price							
HK\$0.854							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458	
(Note 1)							
2. Exercise Price							
HK\$1.617							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400	
(Note 1)							
Share Option Scheme							
which became							
effective pursuant to							
the annual general							
meeting held on 09/06/2011							
09/00/2011							
3. Exercise Price							
HK\$0.5503	3 711		****	* ***			
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil Nil	Nil	
4. Exercise Price							
HK\$0.445	NC1	NT:1	NT:1	NI:1	NT:1	NT:1	
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil	
(Ivoie 1)		Total A.	(Ordinary sh	ares)	NA		
			(Preference sh		NA		
			(Other	class)	NA		
Total funds raised during the sptions (State currency)	month from exe	ercise of	N.A				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares		-			
issuable (Note 1) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefe	linary shares) rence shares) (Other class)	NA NA NA	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Outstanding	monui	monui	monui		
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
1.						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin		NA	_
			(Prefere	ence shares) Other class)	NA NA	-
			`	· 		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than ander Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)	†	
Situres (Note 1)		
2	4	
shares (Note 1)		
3		
shares (Note 1)	1	
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	-
(Other class)	NA	-
(Other class)	1171	-
1		

Otl	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						- the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		_	Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,				
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1 01 1410	iii Doara	ana C	JEWI HSted Issue	
	Type of Issue				No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			ordinary s ference s (Other	hares)	NA	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	-	
				(2)	N_{λ}	4
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):		N.	4
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N.	4

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: Shum Chi Chung
Tido. Commons Societams
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary additionised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.