

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/01/2017		_		
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Yue Da M	ining Holdings Lin	nited			
Date Submitted	1 February	2017				
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>629</u>	Descripti	on: Ordinary	shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth _	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	_	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :	_Descripti	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth _					
Increase/(decrease)	_					
Balance at close of the month	_					

2. Preference Shares				
Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end o	of the month (State		00,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,168,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,168,626,516			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued
approval date (dd/mm/yyyy) and class of — shares issuable		Movement durin	ng the month		thereto	pursuant thereto as at close of the
snares issuable	Granted	Exercised	Cancelled	Lapsed		month
Share Option Scheme						
which became effective on						
29/11/2001 pursuant to						
a written resolution						
passed by the then sole						
shareholder of the						
Issuer on 12/11/2001						
and amended at the						
annual general meeting held on 28/06/						
2006, with its 10%						
limit refreshed at the						
annual general						
meeting held on						
27/06/2007 1. Exercise Price						
HK\$0.854						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458
(Note 1)						
2. Exercise Price						
HK\$1.617						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400
(Note 1)						
Share Option Scheme						
which became						
effective pursuant to						
the annual general						
meeting held on 09/06/2011						
09/00/2011						
3. Exercise Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	19,632,201	Nil	Nil
(Note 1)						
4. Exercise Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	9,000,000	Nil	Nil
(Note 1)		Total A	. (Ordinary shares)(Preference shares)		NI A	
					NA NA	
			•	class)	NA NA	
Total funds raised during the 1	month from exe	ercise of	(/		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	_				
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)					
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares	<u> </u>				
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordi	nary shares)	NA	
			ence shares)	NA NA	-
		(Other class)	NA	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month outstanding Class and description month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) NA (Other class) NA

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NA NA	
(Preference shares) (Other class)	NA NA	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 15540						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Ordinary s reference s (Other	hares	s) NA	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	1) N.	A
				(2	2) N.	A
Т	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):		N.	A
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		N.	A
(7	These figures should be the same as the relevant figure	es under II above ("Mover	nents in Is	sued	Share Capital")	.)

Remarks (if any):
Submitted by: Shum Chi Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.