

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>30/11/2017</u>				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Yuc	e Da Mining Holdings Lin	nited			
Date Submitted 1 D	December 2017				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>629</u> D	escription : Ordinary	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h 2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :D	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
Stock code :	Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share ca currency):	apital at the end o	of the month (State		00,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord (1)	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,168,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,168,626,516			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued
approval date (dd/mm/yyyy) and class of		Movement durin	g the month	thereto	pursuant thereto as at close of the	
shares issuable	Granted	Exercised	Cancelled	Lapsed		month
Share Option Scheme	Granted	Excreised	Cuncencu	Lapsed		
which became						
effective on						
29/11/2001 pursuant to a written resolution						
passed by the then sole						
shareholder of the						
Issuer on 12/11/2001						
and amended at the						
annual general						
meeting held on 28/06/ 2006, with its 10%						
limit refreshed at the						
annual general						
meeting held on						
27/06/2007						
1. Exercise Price HK\$0.854						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458
(Note 1)	1111			1111		0,711,430
2. Exercise Price						
HK\$1.617						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400
(Note 1)						
Share Option Scheme which became						
effective pursuant to						
the annual general						
meeting held on						
09/06/2011						
3. Exercise Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. Exercise Price						
HK\$0.445						
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil	Nil
(Note 1)		Total A	(Ordinam al-	oros)	NΙΛ	I
			al A. (Ordinary shares) (Preference shares)		NA NA	
		,	Other o		NA NA	
Total funds raised during the	month from ex	ercise of	( = 0.1.01			
options (State currency)			NA	Λ		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
-	_				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	_ _				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	_ _				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		ary shares)	NA	<u>.</u>
		·	ce shares) ther class)	NA NA	
		U)	uici (1488)	INA	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant month thereto as at close of the Currency of Amount at close Converted Amount at pursuant of preceding during the close of the thereto month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NA (Preference shares)\_\_\_\_\_ (Other class) NA

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
shares (Note 1)	1	
2.		
Z	†	
-	1	
	1	
	-	
shares (Note 1)		
3	4	
	_	
	_	
shares (Note 1)		
	]	
	NA	
	NA	
(Other class)	NA	
Total D. (Ordinary shares) (Preference shares) (Other class)	NA	

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15500	Class of shares issuable					
		(Note 1)					
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		

T of Laws				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	·	_		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Ordinary sl			
	(Pi	reference sh (Other			
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	) NA	A
			(2	) NA	4
Total increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		NA	4
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					Α

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Shum Chi Chung
Title: Company Secretary  (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.