

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTIONS – FACTORING CONTRACT

DISCLOSURE PURSUANT TO RULE 13.13 AND 13.15 OF THE LISTING RULES

Reference is made to the announcement of the Company dated 26 September 2017 (the “**Announcement**”) in relation to the factoring business contract with domestic recourse with Party B, pursuant to which Yueda Commercial Factoring agreed to provide accounts receivables financing, accounts receivable management services and accounts receivable collection services to Party B. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated herein.

Pursuant to Rule 13.13 of the Listing Rules, a general disclosure obligation arises where the relevant advance to an entity (as defined under Rule 13.11 of the Listing Rules) by the Group exceeds 8% of the assets ratio as defined under Rule 14.07(1) of the Listing Rules.

Party B is Guoben (Shanghai) Enterprise Development Company Limited, a company established in the PRC with limited liability and is principally engaged in investment management, investment holding, property management, corporate management consultancy and other business.

To the best knowledge, information and belief of the directors of the Company, having made all reasonable enquiries, Party B is an Independent Third Party.

As the factoring loan credit amounts for the Account Receivables Services pursuant to the Factoring Contract exceeds 8% of the assets ratio as defined under Rule 14.07(1) of the Listing Rules and thus give rise to a general disclosure obligation under Rules 13.13 and 13.15 of the Listing Rules.

Where the circumstances giving rise to the disclosure under Rule 13.13 continue to exist at the Company's interim period end or annual financial year end, the Company will comply with the relevant disclosure requirements under Rule 13.20 in the interim report or annual report of the Company.

By Order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 12 October 2017

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.