

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy):	30/09/2016			
To: Hong Kong Exchanges and C	learing	Limited			
Name of Issuer Yu	ıe Da M	lining Holdings Lin	nited	_	
Date Submitted 3	October	2016			
I. Movements in Authorised Share	e Capita	1			
1. Ordinary Shares					
(1) Stock code : <u>629</u> [Descript	ion: Ordinary	shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ith _	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	_	2,000,000,000	HK\$0.10	HK\$200,000,000.00	
(2) Stock code :	Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ith _				
Increase/(decrease)	_				
Balance at close of the month	_				

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State		

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	918,626,516			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	918,626,516			

III. Details of Movements in Issued Share Capital

Share Optio	ns (under Share	e Option Scheme	s of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares	_			_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme which						
became						
effective						
on 29/11/2001						
pursuant to a						
written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on						
12/11/2001						
and amended at						
the annual						
general meeting						
held on 28/06/						
2006,						
with its 10%						
limit refreshed						
at the annual						
general meeting						
held on						
27/06/2007						
1. Exercise						
Price						
HK\$0.854						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458
(Note 1)			<u> </u>		. —	

For Main Board and GEM listed issuers

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2. Exercise						
Price						
HK\$1.617						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400
(Note 1)						
Share Option						
Scheme which						
became						
effective						
pursuant to						
the annual						
general meeting						
held on						
09/06/2011						
3. Exercise						
Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,632,201
(Note 1)						
4. Exercise						
Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,000,000
(Note 1)						
		7	Total A. (Ordi		NA	_
			(Prefer	rence shares)	NA	
			((Other class)	NA	_
Total funds raised durir	ng the month fro	om exercise of				
options (State currency)			NA		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /)	· · ———				_
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		- -			
(if applicable)	(/ /)	-			
	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares)	NA NA	- -
		((Other class)	NA	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month close of the Currency of Amount at close Converted Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) NA (Other class) NA

For I Any other Agreements or Arrangements to Issue Shares of the Issuer which Options (other than under Share Option Schemes)		ing
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	<u> </u>	
	-	
shares (Note 1)		
2		
	-	
(/ /)		
shares (Note 1)		
3		
	_	
shares (Note 1)	-	
T (1D (0 1 1 1)	NYA.	
Total D. (Ordinary shares) (Preference shares)	NA NA	
(Other class)	NA NA	
(Other class)	1111	•

	her Movements in Is	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Time of Issue	TOT Main Bo	ard und S		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares repurchased (<i>Note 1</i>)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sl eference sl			-
		(11)	Other)			<u>.</u>
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NA
	(2)	NA
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): 	NA
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share (Capital").)
Remarks (if any):		
Submitted by: Shum Chi Chung		
Submitted by. Shum em chang		
Title: Company Secretary		
(Director, Secretary or other duly authorised officer)		
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.