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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 629)

Elections as to Means of Receipt of Corporate Communications

INTRODUCTION

Yue Da Mining Holdings Limited (the “**Company**”) is availing itself of Rules 2.07A and 2.07B of the Listing Rules to make arrangements to offer its Shareholders the options to elect for receipt of its Corporate Communications (as defined below) either by electronic means through the Company’s website at www.yueda.com.hk or in printed form. For the purposes of environmental protection and cost saving, the Company recommends its Shareholders to elect the Website Version (as defined below) for receiving Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements have been made by the Company:

1. A letter of request (the “**First Letter**”) dated 8 July 2016 together with a pre-paid reply form (the “**Reply Form**”), have been sent by the Company to its Shareholders to enable them to elect any one of the following options for receipt of the Corporate Communications:
 - (1) to read the Corporate Communications published on the Company’s website at www.yueda.com.hk (the “**Website Version**”) in place of receiving printed copies, and receive the Company’s printed notification of the publication of Corporate Communications on its website; or
 - (2) to receive the printed version of all Corporate Communications.

The Reply Form should be completed, signed and returned by post using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong) or by hand delivery to the Company c/o the Company’s Share Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

2. The First Letter explains that if the Company does not receive the duly completed Reply

Form or receive a response indicating any objection from its Shareholders by 5 August 2016, such Shareholders will be deemed to have consented to Website Version only in place of receiving printed copies. A notification of the publication of Corporate Communications will be sent to such Shareholders by post when the relevant Corporate Communications is published on the Company's website.

3. The Shareholders have the right at any time by reasonable notice in writing to the Company c/o the Company's Share Registrar or via email at yueda.ecom@computershare.com.hk specifying their name, address and request, to change the means of receipt of the Corporate Communications. Even if a Shareholder has chosen (or is deemed to have consented) to receive all Corporate Communications using electronic means but for any reason has difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly upon request send the Corporate Communications to this Shareholder in printed form free of charge.
4. With respect to Shareholders who have chosen (or are deemed to have consented) to receive all Corporate Communications using electronic means, the Second Letter together with the Request Form will be sent to such Shareholders by post as and when any Corporate Communications is published on the Company's website and the website of the Stock Exchange.
5. Each of the Corporate Communications in an accessible format will be available on the Company's website at www.yueda.com.hk and the website of the Stock Exchange at www.hkex.com.hk.
6. Shareholders can call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays, in respect of any queries in relation to the Company's proposed arrangements.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Corporate Communications”	any document issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the independent auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form
“Listing Rules”	Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Shareholder(s)”	holder(s) of ordinary shares issued by the Company
“Hong Kong”	Hong Kong Special Administrative Region of The People’s Republic of China
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director and Chief Executive

Hong Kong, 8 July 2016

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lianchun and Mr. Qi Guangya; (b) as executive Directors, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.