



YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 629)

8 July 2016

Dear Shareholder,

### **Elections as to Means of Receipt of Corporate Communication**

Yue Da Mining Holdings Limited (the “**Company**”) is making arrangements for you to elect to receive corporate communication (i) in electronic form on the Company’s website at [www.yueda.com.hk](http://www.yueda.com.hk) (where it will continue to be published in both English and Chinese); or (ii) in printed form (in both English and Chinese). Corporate communication means any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the independent auditors’ report, and where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. The Company is making these arrangements with a view to increasing efficiency, saving costs and protecting the environment and accordingly recommends that you elect to receive corporate communication in electronic form on the Company’s website. The arrangements comply with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of the Company.

To make your election, please mark “**X**” in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and return it by post using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong) or by hand delivery to the Company c/o the Company’s Share Registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

**If the Company does not receive the duly completed Reply Form or receive a response indicating any objection from you by 5 August 2016, you will be deemed to have consented to Website Version only. A notification of the publication of Corporate Communications will be sent to you by post when the relevant Corporate Communications is published on the Company’s website.**

You may at any time by reasonable notice in writing to the Company (sent to the Hong Kong Share Registrar at the above address or by email to [yueda.ecom@computershare.com.hk](mailto:yueda.ecom@computershare.com.hk)) elect to receive future corporate communication in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form). If you have elected (or are deemed to have elected) to receive corporate communication in electronic form on the Company’s website and for any reason have difficulty in receiving or gaining access to corporate communications on the Company’s website, the Hong Kong Share Registrar will promptly upon request send corporate communications to you in printed form free of charge.

Please note that English and Chinese versions of all future corporate communications will be available (a) in printed form from the Company or the Hong Kong Share Registrar on request and (b) on the Company’s website at [www.yueda.com.hk](http://www.yueda.com.hk) and the website of The Stock Exchange of Hong Kong Limited at [www.hkex.com.hk](http://www.hkex.com.hk).

Should you have any queries in relation to this letter, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Hu Huaimin**  
Executive Director and Chief Executive

**YDHH-08072016-1(0)**