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YUE DA MINING HOLDINGS LIMITED
悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 629)

POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 20 MAY 2016

Reference is made to the circular (the “**Circular**”) dated 20 April 2016 and the notice of annual general meeting (the “**Notice of AGM**”) dated 20 April 2016 issued by Yue Da Mining Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of the Company is pleased to announce that all the proposed ordinary resolutions (the “**Ordinary Resolutions**”) set out in the Notice of AGM were duly passed by the shareholders (the “**Shareholders**”) by way of poll at the annual general meeting (the “**AGM**”).

As at the date of the AGM, there were 918,626,516 shares (the “**Shares**”) in issue, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions set out in the AGM Notice. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules, nor to attend and vote only against the Resolutions proposed at the AGM. No Shareholders were required to abstain from voting on the Resolutions at the AGM. No Shareholders have stated their intention in the Circular to vote against the Resolutions or to abstain from voting at the Resolutions. The poll results of the Ordinary Resolutions were as follows:

Ordinary Resolutions (Note)		Number of votes (%)	
		For	Against
1	To receive and consider the audited consolidated financial statements, the reports of directors of the Company and the Company's auditors for the year ended 31 December 2015.	374,169,825 Shares (100%)	0 Share (0%)
2(i)	To re-elect Mr. Mao Naihe as an executive director of the Company.	374,169,825 Shares (100%)	0 Share (0%)
2(ii)	To re-elect Mr. Cheung Ting Kee as an independent non-executive director of the Company.	374,169,825 Shares (100%)	0 Share (0%)
2(iii)	To re-elect Mr. Hu Huaimin as an executive director of the Company.	374,169,825 Shares (100%)	0 Share (0%)
2(iv)	To re-elect Mr. Bai Zhaoxiang as an executive director of the Company.	374,169,825 Shares (100%)	0 Share (0%)
2(v)	To re-elect Dr. Liu Yongping as an independent non-executive director of the Company.	374,169,825 Shares (100%)	0 Shares (0%)
2(vi)	To authorize the Board to fix the maximum number of Directors for the time being at 20 to fill vacancies of the Board and to fix the Directors' remuneration and to fix the remuneration of any committee of the Board.	374,169,825 Shares (100%)	0 Share (0%)
3	To re-appoint Deloitte Touche Tohmatsu as the auditors of the Company and to authorise the Directors to fix its remuneration.	374,169,825 Shares (100%)	0 Share (0%)
4	To give a general mandate to the Directors to issue additional shares.	374,169,825 Shares (100%)	0 Share (0%)
5	To approve the repurchase by the Company of its own shares.	374,169,825 Shares (100%)	0 Share (0%)
6	To extend the general mandate in Ordinary Resolution No 4.	374,169,825 Shares (100%)	0 Share (0%)

Note: Please refer to the Notice of AGM contained in the Circular for the full version of the Ordinary Resolutions.

As more than 50% of the votes were cast in favour of each of the Ordinary Resolutions, all Ordinary Resolutions were duly passed by the Shareholders by way of poll at the AGM.

Hong Kong Registrars Limited, the branch share registrar and transfer office of the Company, was appointed to act as the scrutineer for the vote-taking at the AGM.

By order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director

Hong Kong, 20 May 2016

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lianchun and Mr. Qi Guangya; (b) as executive Directors, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.