

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/03/2016		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Yue Da Date Submitted 1 April	Mining Holdings Lir 2016	nited	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 629 Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	918,626,516			
Increase/ (decrease) during the month	Nil		- 	
Balance at close of the month	918,626,516		_	

III. Details of Movements in Issued Share Capital

	ns (under Share	e Option Scheme	s of the Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement during	ng the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granite a		Currouncu	zapsea		
Scheme which						
became						
effective						
on 29/11/2001						
pursuant to a						
written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on						
12/11/2001						
and amended at						
the annual						
general meeting						
held on 28/06/						
2006,						
with its 10%						
limit refreshed						
at the annual						
general meeting						
held on						
27/06/2007						
1. Exercise						
Price						
HK\$0.854						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458
(Note 1)	1 411	1 /11	1 411	1 111	1 111	0,711,730

				roi wa	ili board alid Gelvi	listed issuers
2. Exercise						
Price						
HK\$1.617	NT:1	NI:1	NI:1	NI:1	NI:1	2 122 400
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400
(Note 1)						
3. Share Option						
Scheme which						
became						
effective						
pursuant to						
the annual						
general meeting						
held on						
09/06/2011						
3. Exercise Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,632,201
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111				1111	17,032,201
(1.676 1)						
4. Exercise						
Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,000,000
(Note 1)			F . 1	•	37.4	
]	Total A. (Ordi		NA	
				ence shares)	NA	
T (10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			(Other class)	NA	
Total funds raised dur		om exercise of		NΙΛ		
ptions (State currency) NA						

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value nominal close of value preceding more	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1)		_	_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	•				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Т		dinary shares) erence shares) (Other class)	NA NA NA	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class) NA

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
	_	
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 15500		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issued issued during the month pursuant thereto	issuer which may
Type of Issue			
	Class of shares issuable(Note 1)	_	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable(Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	_
	Total E. (Ordinary sl (Preference sl (Other	hares) NA	_ _ _
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1) N	ΙA
		(2)	IA.
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	N	IA
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Total of A to E):	N	JA
(These figures should be the same as the relevant figu	res under II ahove ("Movements in Is	sued Share Canital'	"))

Remarks (if any):
Submitted by: Shum Chi Chung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.