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## **YUE DA MINING HOLDINGS LIMITED**

### **悦達礦業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

#### **DESPATCH OF CIRCULAR**

#### **IN RELATION TO**

#### **(1) CONNECTED TRANSACTION RELATING TO SUBSCRIPTION OF NEW SHARES;**

#### **AND**

#### **(2) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the announcements issued by Yue Da Mining Holdings Limited (the “**Company**”) dated 11 November 2016 (the “**Announcement**”) in relation to, among others, the Subscription and application for the Whitewash Waiver; and (ii) the announcement of the Company dated 2 December 2016 in relation to the delay in despatch of the circular. Unless otherwise the context requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that the circular (the “**Circular**”) containing, among others, (i) further details of the Subscription, the Subscription Agreement, the Specific Mandate and the Whitewash Waiver; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders advising on the Subscription Agreement and the transactions contemplated thereunder, the grant of the Specific Mandate and the Whitewash Waiver; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders advising on the Subscription Agreement and the transactions contemplated thereunder, the grant of the Specific Mandate and the Whitewash Waiver; (iv) a notice of EGM; and (v) other information as required under the Listing Rules and the Takeovers Code has been despatched to the Shareholders on 7 December 2016.

The EGM will be held at Office Nos. 3321-3325, 33/F, China Merchants Tower, Shun Tak Centre, No. 168-200 Connaught Road Central, Hong Kong on Friday, 23 December 2016 at 10:00 a.m., details of which are set out in the notice of the EGM contained in the Circular.

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Hu Huaimin**  
*Executive Director and Chief Executive*

Hong Kong, 7 December 2016

*As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lian Chun and Mr. Qi Guangya; (b) as executive Directors, Mr. Mao Naihe, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, their opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*