

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	31/01/2016				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Yue I	Da Mining Holdings Lin	nited			
	oruary 2016				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>629</u> Desc	cription: Ordinary	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption : No. of other	Par value (State currency) iption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
_	(1) (2)		shares	of shares
Balance at close of preceding month	918,626,516			
Increase/ (decrease) during the month	Nil		_	
Balance at close of the month	918,626,516		_	

III. Details of Movements in Issued Share Capital

Particulars of share		•	· ·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —				_		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme which						
became						
effective						
on 29/11/2001						
pursuant to a						
written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on						
12/11/2001						
and amended at						
the annual						
general meeting						
held on 28/06/						
2006,						
with its 10%						
limit refreshed						
at the annual						
general meeting						
held on						
27/06/2007						
1. Exercise						
Price						
HK\$0.854	2.711	2.711	3.771	3.711	277	0.711.170
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,711,458
(<i>Note 1</i>)						

				TOI Ma	ili board and Gelvi	listed issuers
2. Exercise Price						
HK\$1.617						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,122,400
(Note 1)						
3. Share Option						
Scheme which						
became						
effective						
pursuant to						
the annual						
general meeting						
held on						
09/06/2011 3. Exercise						
Price						
HK\$0.5503						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	19,632,201
(Note 1)	1111				1111	17,032,201
(11010-17)						
4. Exercise						
Price						
HK\$0.445						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,000,000
(Note 1)						
			Total A. (Ord		NA	_
			(Prefei	rence shares)	NA	_
				(Other class)	NA	<u>-</u>
Total funds raised during		om exercise of				
options (State currency	·)			NA		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value nominal close of value preceding me	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>. </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u></u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordinary shares) reference shares) (Other class)	NA NA NA	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class) NA

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	•
(Other class)	NA	

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	<i>y</i>	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,50 01 15540	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment	(/	/)		
	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					-	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					-	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (1	(Ordinary Preference (Othe		s) NA	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	ь E):	(1) N.	A
				(.	2) N.	A
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	to E):		N.	A
То	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total	of A to E):	N.	A
(T	hese figures should he the same as the relevant figure	es under II ahove ("Mov	omonts in	Issued	Share Canital"))

Remarks (if any):
Submitted by: Shum Chi Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.