

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUE DA MINING HOLDINGS LIMITED
悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 629)

APPOINTMENT OF DIRECTOR
AND
CHANGE OF COMPOSITION OF THE BOARD COMMITTEES

The Board announces that with effect from 4 August 2015:

1. Mr. Mao Naihe has been appointed as an executive Director, Vice Chairman and member of the Remuneration Committee;
2. Mr. Hu Huaimin has resigned as a member of the Remuneration Committee and Nomination Committee;
3. Mr. Wang Lian Chun has been appointed as Chairman of the Nomination Committee; and
4. Mr. Cui Shu Ming has resigned as the Chairman of Nomination Committee but remains as a member of the Nomination Committee.

APPOINTMENT OF DIRECTOR

The Board (the “**Board**”) of the directors (the “**Directors**”) of Yue Da Mining Holdings Limited (the “**Company**”) hereby announces that with the effect from 4 August 2015, Mr. Mao Naihe (“**Mr. Mao**”) was appointed as an executive Director and Vice Chairman of the Company.

The biography of Mr. Mao is set out below:

Mr. Mao Naihe, aged 52, was appointed as an executive director of the Company and vice chairman of the Board. He is also the vice chairman and vice general manager of Yue Da Group (H.K.) Co., Limited (“**YDHK**”), a substantial shareholder of the Company interested in approximately 44.33% of the issued share capital of the Company. Mr. Mao graduated from Nanjing Normal University with major in Biology and obtained his postgraduate degree in Agricultural Applied Economics from University of Bonn, Germany. He was a part-time professor/supervisor for doctoral students at Hehai University in Nanjing, China, an associate research fellow at the Biotechnology Research Centre of the Fujian Academy of Agricultural Sciences, the manager of the investment information department and strategy department of

Jiangsu Yue Da Group Company Limited (a substantial shareholder of the Company interested in 100% interests in YDHK and deemed interest in 44.33% of the issued share capital of the Company) and the general economist of Shanghai Yueda New Industrial Group Company Limited. He has over 25 years of experience in the areas of biotechnology application, technical economics and industrial investment.

Mr. Mao has entered into a letter of appointment with the Company with no fixed terms. Mr. Mao is subject to re-election at the first general meeting of the Company after his appointment and thereafter subject to retirement by rotation at least once every three years in accordance with the articles of association of the Company. Mr. Mao is not entitled to any director's fee.

Save as disclosed above, (i) Mr. Mao does not hold any directorship in other listed companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (ii) Mr. Mao does not hold any other positions in the Company and in any other members of the Group; (iii) Mr. Mao does not have any interest or short position (both within the meaning of Part XV of the SFO) in the shares of the Company which is required to be disclosed under Part XV of SFO; (iv) Mr. Mao does not have any relationship with any Directors, senior management or substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company; and (v) there is no information that should be disclosed relating to Mr. Mao which is required to be disclosed pursuant to subparagraphs (h) to (v) of Rule 13.51(2) of the Listing Rules nor any other matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Mao to join the Board.

CHANGE OF COMPOSITION OF THE BOARD COMMITTEES

1. Remuneration Committee

The Board announces that Mr. Hu Huaimin has resigned as a member of the remuneration committee of the Company (the “**Remuneration Committee**”) and Mr. Mao has been appointed as a member of the Remuneration Committee with effect from 4 August 2015.

Following the changes in the composition, the Remuneration Committee comprises Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Mao, with Mr. Cui Shu Ming as chairman of the Remuneration Committee.

2. Nomination Committee

The Board announces that Mr. Hu Huaimin has resigned as member of the nomination committee of the Company (the “**Nomination Committee**”), Mr. Wang Lian Chun has been appointed as a Chairman of the Nomination Committee and Mr. Cui Shu Ming has resigned as the chairman of the Nomination Committee but will remain as a member of Nomination Committee with effect from 4 August 2015.

Following the changes in the composition, the Nomination Committee comprises Mr. Wang Lian Chun, Mr. Cui Shu Ming and Dr. Liu Yongping, with Mr. Wang Lian Chun as chairman of the Nomination Committee.

By order of the Board
Yue Da Mining Holdings Limited
Wang Lianchun
Chairman

Hong Kong, 4 August 2015

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lianchun and Mr. Qi Guangya; (b) as executive Directors Mr. Mao Naihe, Mr. Hu Huaimin, and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming, Dr. Liu Yongping and Mr. Cheung Ting Kee.