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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(incorporated in Cayman Islands with limited liability)

(Stock Code: 629)

ANNOUNCEMENT PURSUANT TO RULE 13.10 OF THE LISTING RULES

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Yue Da Mining Holdings Limited (the “**Company**”) has noted the recent increase in price of the shares of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save for the purchase of an aggregate of 4,789,000 shares of the Company (represented 0.52% of the issued share capital of the Company) on an average price of HK\$0.632 by Yue Da Group (H.K.) Company Limited, a substantial shareholder of the Company on 3 June 2015, 4 June 2015, 8 June 2015 and 9 June 2015, we are not aware of any reasons for the movements in the price of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

This announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director

Hong Kong, 11 June 2015

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lianchun and Mr. Qi Guangya; (b) as executive Directors, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shu Ming and Dr. Liu Yongping