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YUE DA MINING HOLDINGS LIMITED
悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

ANNOUNCEMENT

This announcement is made by Yue Da Mining Holdings Limited (“**Company**”) pursuant to Rule 13.51B(2) of the Listing Rules.

Reference is made to the Company’s announcements (“**2012 Announcement**”) dated 5 April 2012 and 9 May 2014 (“**2014 Announcement**”) concerning the Proceedings of MMT. Capitalised terms used herein shall, unless the context otherwise requires, have the same meanings as those defined in the 2012 Announcement.

The board of directors of the Company wishes to update on the progress of the Proceedings that on 21 April 2015, the MMT handed down its Part 2 report dated 20 April 2015. As disclosed in the 2014 Announcement, the Company was identified as having engaged in market misconduct in the relevant period as specified in the Part 1 report. According to the Part 2 report, the MMT has determined that (among others) the Company shall bear costs and expenses in relation to the Proceedings of the Government and the Securities and Futures Commission in an amount of approximately HK\$1 million, in aggregate, subject to any taxation or appeal applications made by parties involved in the Proceedings. According to the Part 2 report, no other penalty has been imposed on the Company save for the aforesaid costs and expenses. The full report is available at the following link:

http://www.mmt.gov.hk/eng/reports/Yue_Da_Mining_Holdings_Limited_Report_Part_II_e.pdf

By order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director

Hong Kong, 22 April 2015

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Wang Lianchun and Mr. Qi Guangya; (b) as executive Directors, Mr. Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Ms. Leung Mei Han, Mr. Cui Shu Ming and Dr. Liu Yongping