

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUE DA MINING HOLDINGS LIMITED
悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

(1) APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN;
(2) RESIGNATION OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN;
AND
(3) RESIGNATION OF NON-EXECUTIVE DIRECTOR AND VICE CHAIRMAN

The Board announces the following changes of Directors with effect from 5 January 2015:

1. Mr. Wang was appointed as a non-executive Director and a Chairman;
2. Mr. Chen ceased to be a non-executive Director and a Chairman; and
3. Mr. Dong ceased to be a non-executive Director and a Vice Chairman.

The board (the “**Board**”) of directors (the “**Directors**”) of Yue Da Mining Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces the following changes of offices.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN

Mr. Wang Lian Chun (“**Mr. Wang**”) has been appointed as non-executive Director and a chairman (“**Chairman**”) of the Board of the Company with effect from 5 January 2015.

Mr. Wang, aged 44, obtained a graduate diploma from Jiangsu Provincial Committee Party School. He started working in August 1988. He was the deputy party secretary of Yifeng town, suburb of Yancheng city; the deputy party secretary, mayor and party secretary of Louwang town, Yandu county; a member of the Standing Committee of the City Committee; the head of the Publicity Department and executive vice mayor of Dafeng city; the deputy secretary, acting chief and chief of Funing county; the deputy secretary-general of the Yancheng municipal government; the director of the Management Committee and the deputy secretary of the Working Committee of Yancheng Economic and Development Zone; the director of the Management Committee and the deputy secretary of the Working Committee of Yancheng Economic, Technology and Development Zone; and the secretary of the Working Committee of the Party of Yancheng Integrated Free Trade Zone. He has been a member of the sixth City Committee of Yancheng and the deputy to the 12th People’s Congress of Jiangsu province. He is the chairman and the party secretary of the board of Jiangsu Yue Da Group Limited (“**Jiangsu Yue Da**”).

Yue Da Group (H.K.) Co., Limited, a substantial shareholder of the Company interested in 389,241,333 shares (representing approximately 42.51% interests) of the Company, is wholly owned by Jiangsu Yue Da.

Save as disclosed above, Mr. Wang did not hold any other major appointments or professional qualifications and had not held any directorship in any other listed public companies during the last three years preceding the date of this announcement.

No service contract has been entered into between the Company and Mr. Wang in respect of his appointment as a non-executive Director. The office of Mr. Wang being a non-executive Director shall be subject to the re-election requirements in accordance with the articles of association of the Company and the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Mr. Wang is not entitled to any director’s fee.

As at the date of this announcement, Mr. Wang was not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Save as disclosed above, Mr. Wang does not have any relationship with any other directors, senior management and substantial or controlling shareholders (as defined in the Listing Rules) of the Company.

The Board would like to extend its warmest welcome to Mr. Wang for joining the Board.

RESIGNATION OF NON-EXECUTIVE DIRECTOR AND CHAIRMAN

The Board announces that on 5 January 2015, Mr. Chen Yunhua (“**Mr. Chen**”) tendered his resignation as non-executive Director and Chairman with effect from 5 January 2015 due to retirement.

Mr. Chen has confirmed to the Company that he has no disagreement with the Board and that there are no matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange in connection with his resignation as non-executive Director and Chairman.

The Board wishes to take this opportunity to express its appreciation to Mr. Chen for his contribution to the Company.

RESIGNATION OF NON-EXECUTIVE DIRECTOR AND VICE CHAIRMAN

The Board announces that on 5 January 2015, Mr. Dong Li Yong (“**Mr. Dong**”) tendered his resignation as non-executive Director and vice chairman (“**Vice Chairman**”) of the Board of the Company with effect from 5 January 2015 due to personal commitment.

Mr. Dong has confirmed to the Company that he has no disagreement with the Board and that there are no matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange in connection with his resignation as non-executive Director and Vice Chairman.

The Board wishes to take this opportunity to express its appreciation to Mr. Dong for his contribution to the Company.

Save as disclosed above, there is no other matter relating to the appointment of Mr. Wang or the resignation of Mr. Chen or Mr. Dong that needs to be brought to the attention of the shareholders of the Company and there is no other information which is required to be disclosed under Rule 13.51(2)(h)–(v) of the Listing Rules.

By order of the Board
Yue Da Mining Holdings Limited
Hu Huaimin
Executive Director

Hong Kong, 5 January 2015

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr Wang Lian Chun and Mr Qi Guang Ya; (b) as executive Directors, Mr Liu Xiaoguang, Mr Hu Huaimin and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming and Dr Liu Yongping.