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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

**(1) VOTING RESULTS OF THE RESOLUTIONS PROPOSED
AT THE ANNUAL GENERAL MEETING
(2) RETIREMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS;
AND
(3) CHANGE OF MEMBER OF REMUNERATION COMMITTEE**

The Board is pleased to announce that all ordinary resolutions proposed at the Annual General Meeting were duly passed by way of poll by the Shareholders at the Annual General Meeting.

Reference is made to the circular (the “**Circular**”) of Yue Da Mining Holdings Limited (the “**Company**”) dated 30 April 2014 to the Shareholders regarding the ordinary resolutions proposed at the Annual General Meeting of the Company held on 12 June 2014 at 10:00 a.m. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

VOTING RESULTS OF THE ANNUAL GENERAL MEETING

Pursuant to Rule 13.39(5) of the Listing Rules, the Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the Annual General Meeting:

| Resolutions | | Number of votes (%) | |
|-------------|---|------------------------------|-----------------|
| | | For | Against |
| 1 | To receive and consider the audited consolidated financial statements and the Directors’ reports and the independent auditor’s report of the Company for the year ended 31 December 2013. | 385,062,132 Shares (100%) | 0 Share (0%) |
| 2.(i) | To re-elect Mr. Hu Huaimin as an executive Director. | 385,062,132 Shares (100%) | 0 Share (0%) |
| 2.(ii) | To re-elect Dr. Liu Yongping as an independent non-executive Director. | 385,062,132 Shares (100%) | 0 Share (0%) |

| Resolutions | | Number of votes (%) | |
|-------------|--|------------------------------|-----------------|
| | | For | Against |
| 2.(iii) | To authorise the Board to fix the maximum number of Directors for the time being at 20, to fill vacancies on the Board and to fix the Directors' remuneration and to fix the remuneration of any committee of the Board. | 385,062,132 Shares (100%) | 0 Share (0%) |
| 3 | To re-appoint the Company's independent auditors and to authorise the Board to fix their remuneration. | 385,062,132 Shares (100%) | 0 Share (0%) |
| 4 | To grant a general mandate to the Directors to allot, issue and otherwise deal with the Shares. | 385,062,132 Shares (100%) | 0 Share (0%) |
| 5 | To grant a general mandate to the Directors to purchase the Shares. | 385,062,132 Shares (100%) | 0 Share (0%) |
| 6 | To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4. | 385,062,132 Shares (100%) | 0 Share (0%) |

As more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed.

As at the date of the Annual General Meeting, there are a total of 915,691,876 Shares in issue, which was also the total number of Shares entitling the Shareholders to attend and vote on the Resolutions set out in the notice of Annual General Meeting. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions proposed at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules, nor to attend and vote only against the Resolutions proposed at the Annual General Meeting. No Shareholders were required to abstain from voting on the Resolutions at the Annual General Meeting. No Shareholders have stated their intention in the Circular to vote against the Resolutions or to abstain from voting at the Resolutions.

The Company's branch share registrar, Hong Kong Registrars Limited, was appointed as the scrutineer at the Annual General Meeting for the vote-taking.

RETIREMENT OF DIRECTOR

As disclosed in the Circular, Mr. Han Run Sheng did not offer himself for re-election at the Annual General Meeting and he retired as Director at the Annual General Meeting. Upon his retirement, Mr. Han also ceased to be the member of the remuneration committee of the Company.

Mr. Han has confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company or the Stock Exchange in relation to his retirement. The Board would like to take this opportunity to express its appreciation for Mr. Han's valuable contributions to the Group during his tenure of office.

CHANGE OF MEMBER OF REMUNERATION COMMITTEE

Following Mr. Han's retirement, the Board is pleased to announcement that Dr. Liu Yongping, one of the current independent non-executive Directors, has been appointed as a member of the remuneration committee of the Company with effect from 12 June 2014.

By order of the Board
Yue Da Mining Holdings Limited
Chen Yunhua
Chairman

Hong Kong, 12 June 2014

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming and Dr Liu Yongping.