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**YUE DA MINING HOLDINGS LIMITED**  
**悦達礦業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

**CHANGE OF PRINCIPAL SHARE REGISTRAR AND  
TRANSFER OFFICE IN THE CAYMAN ISLANDS**

The board of directors (the “**Board**”) of Yue Da Mining Holdings Limited (the “**Company**”) announces that with effect from 20 February 2014, the principal share registrar and transfer office of the Company in the Cayman Islands will be changed to:

Codan Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive, PO Box 2681,  
Grand Cayman KY1-1111, Cayman Islands.

The Company’s Hong Kong branch share registrar and transfer office remains as Hong Kong Registrars Limited and applications for registration of transfer of shares in Hong Kong should be lodged with Hong Kong Registrars Limited at Shop 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Chen Yunhua**  
*Chairman*

Hong Kong, 17 February 2014

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.*