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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

PROFIT WARNING

This announcement is made by Yue Da Mining Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that it is expected that the unaudited results of the Group for the six months ended 30 June 2013 may experience a substantial decline or loss as compared to the profit for the six months ended 30 June 2012. Based on the information currently available, the Board considers that such decline would be principally due to:

- (i) a general decline in the price of zinc, lead and gold in the commodity market in the first half of 2013; and
- (ii) provisions possibly to be made for property, plant and equipment, certain mining rights, available-for-sale investments and other receivables due to the general decline in the price of zinc, lead and gold in the commodity market as mentioned in (i) above.

The information in this announcement is based on the preliminary assessment by the management of the Group after reviewing and considering the unaudited management accounts of the Group. The consolidated results of the Group for the six months ended 30 June 2013 have not yet been finalised and thus the Board is not in a position to quantify the exact financial effects at this stage. Further details of the Group’s performance will be disclosed as and when the results of the Group for the six months ended 30 June 2013 are announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yue Da Mining Holdings Limited
Chen Yunhua
Chairman

Hong Kong, 18 July 2013

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.