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## YUE DA MINING HOLDINGS LIMITED

### 悦達礦業控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 629)

### VOTING RESULTS OF THE RESOLUTIONS PROPOSED AT THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all ordinary resolutions proposed at the Annual General Meeting were duly passed by way of poll by the Shareholders at the Annual General Meeting.

Reference is made to the circular (the “**Circular**”) of Yue Da Mining Holdings Limited (the “**Company**”) dated 30 April 2013 to the Shareholders regarding the ordinary resolutions proposed at the Annual General Meeting of the Company held on 14 June 2013 at 10:00a.m. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

### VOTING RESULTS OF THE ANNUAL GENERAL MEETING

Pursuant to Rule 13.39(5) of the Listing Rules, the Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the Annual General Meeting:

	Resolutions	Number of votes (%)	
		For	Against
1	To receive and consider the audited consolidated financial statements and the Directors’ reports and the independent auditor’s report of the Company for the year ended 31 December 2012.	374,729,792 Shares (100%)	0 Share (0%)
2.1	To re-elect Mr. Dong Li Yong as an executive Director.	374,729,792 Shares (100%)	0 Share (0%)
2.2	To re-elect Mr. Liu Xiaoguang as an executive Director.	374,729,792 Shares (100%)	0 Share (0%)
2.3	To re-elect Mr. Chen Yunhua as a non-executive Director.	374,729,792 Shares (100%)	0 Share (0%)

	Resolutions	Number of votes (%)	
		For	Against
2.4	To authorise the Board to fix the maximum number of Directors for the time being at 20, to fill vacancies on the Board and to fix the Directors' remuneration and to fix the remuneration of any committee of the Board.	374,729,792 Shares (100%)	0 Share (0%)
3	To re-appoint the Company's independent auditor and to authorise the Board to fix their remuneration.	374,729,792 Shares (100%)	0 Share (0%)
4	To grant a general mandate to the Directors to allot, issue and otherwise deal with the Shares.	374,729,792 Shares (100%)	0 Share (0%)
5	To grant a general mandate to the Directors to purchase the Shares.	374,729,792 Shares (100%)	0 Share (0%)
6	To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4.	374,729,792 Shares (100%)	0 Share (0%)

As more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed.

As at the date of the Annual General Meeting, there are a total of 915,691,876 Shares in issue, which was also the total number of Shares entitling the Shareholders to attend and vote on the Resolutions set out in the notice of Annual General Meeting. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions proposed at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules, nor to attend and vote only against the Resolutions proposed at the Annual General Meeting. No Shareholders were required to abstain from voting on the Resolutions at the Annual General Meeting. No Shareholders have stated their intention in the Circular to vote against the Resolutions or to abstain from voting at the Resolutions.

The Company's branch share registrar, Hong Kong Registrars Limited, was appointed as the scrutineer at the Annual General Meeting for the vote-taking.

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Chen Yunhua**  
*Chairman*

Hong Kong, 14 June 2013

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.*