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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolutions approving the Subscription Agreement and the Loan Agreement were duly passed by poll at the EGM held on 6 May 2013.

Reference is made to the Company's announcement dated 21 January 2013 and the Company's circular dated 17 April 2013 ("**Circular**") in relation to, among others, the Subscription Agreement, the Loan Agreement and the Call Option Deed which were entered into for the purpose of making the Proposed Investment. Unless otherwise specified, terms defined in the Circular shall have the same meanings when used in this announcement.

RESULTS OF THE EGM

The EGM was held on 6 May 2013 to consider the ordinary resolutions ("**Resolutions**") approving the Subscription Agreement and the Loan Agreement.

The Board is pleased to announce that the Resolutions were duly passed by way of poll by Shareholders at the EGM. The registrar, Hong Kong Registrars Limited, acted as the scrutineer for the vote-taking at the EGM. The poll results of the EGM are as follows:

Resolutions		Number of votes (%)	
		For	Against
1.	To approve the Subscription Agreement	374,854,540 Shares (100%)	0 Share (0%)
2.	To approve the Loan Agreement	374,854,540 Shares (100%)	0 Share (0%)

Notes:

- (1) The number of votes and percentage are based on the total number of Shares held by the Shareholders who voted at the EGM in person or by proxy.
- (2) Please refer to the Notice of EGM for full version of the above Resolutions.

As more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed.

As at the date of the EGM, there are a total of 915,691,876 Shares in issue, which was also the total number of Shares entitling the Shareholders to attend and vote on the Resolutions set out in the notice of EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules, nor to attend and vote only against the Resolutions proposed at the EGM. No Shareholders were required to abstain from voting on the Resolutions at the EGM. No Shareholders have stated their intention in the Circular to vote against the Resolutions or to abstain from voting at the Resolutions.

By order of the Board
Yue Da Mining Holdings Limited
Chen Yunhua
Chairman

Hong Kong, 6 May 2013

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.