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**YUE DA MINING HOLDINGS LIMITED**  
**悦達礦業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING  
A MAJOR TRANSACTION IN RELATION TO  
THE PROPOSED INVESTMENT IN A VIETNAM JOINT VENTURE COMPANY  
BY  
(1) SUBSCRIPTION OF SHARES; AND  
(2) ADVANCE OF LOAN**

Reference is made to (a) the Company's announcement dated 21 January 2013 ("**January Announcement**") regarding, among other matters, a major transaction of the Company in relation to its investment in the Target Group for the acquisition of interest in a Vietnamese company (namely, Slag Factory) which in turn will establish a factory for the purpose of the Proposed Project by entering into (i) the Subscription Agreement; (ii) the Loan Agreement; and (iii) the Call Option Deed; (b) the Company's announcement dated 8 February 2013 in relation to the delay in despatch of the Circular; and (c) the Company's announcement dated 8 March 2013 in relation to the further delay in despatch of the Circular ("**March Announcement**"). Unless otherwise specified, terms defined in the January Announcement shall have the same meanings when used in this announcement.

As disclosed in the March Announcement, the Circular containing, among others, details of the Proposed Investment in the Proposed Project, the Transaction Documents and the transactions contemplated thereunder, together with notice convening the EGM will be despatched to the Shareholders on or before 22 March 2013. As additional time is required for the Company to finalise the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be delayed to a date falling on or before 30 April 2013.

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Chen Yunhua**  
*Chairman*

Hong Kong, 22 March 2013

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.*