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## **YUE DA MINING HOLDINGS LIMITED**

### **悦達礦業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 629)**

### **PRICE-SENSITIVE INFORMATION**

This announcement is made by Yue Da Mining Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors (“**Board**”) would like to inform the shareholders of the Company (“**Shareholders**”) and potential investors that in the morning of 5 July 2012, the local management of Tengchong Ruitu Mining and Technology Company Limited (“**Tengchong Ruitu**”), a wholly-owned subsidiary of the Company which is currently operating an iron mine in Tengchong county, Yunnan Province, the PRC, received a notice from the relevant local government authority, that due to an industrial accident occurred in another mining site in Tengchong county (which is operated by a third party independent of the Group and its connected persons), all mining sites located in Tengchong county are ordered to suspend from any operation and production until further notice. As such, Tengchong Ruitu has stopped the operation and production of its mine since the date of this announcement.

The Board confirms that the safety procedures adopted by its operating subsidiaries are from time to time in compliance with the requirements and guidelines of the relevant regulatory authorities.

The Company is currently estimating the losses that could be resulted from the abovementioned suspension of operation and production of the relevant mining site. Further announcement will be made when there are material developments for the incident.

The Board also wishes to inform the Shareholders that, by reasons including certain road construction projects undertaken by the local government authority which have caused inconvenience to the transport to and from the relevant mining site, the production volume from Tengchong Ruitu for the six months ended 30 June 2012 has decreased comparing with that of the same period in 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Chen Yunhua**  
*Chairman*

Hong Kong, 5 July 2012

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr. Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.*