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## YUE DA MINING HOLDINGS LIMITED

### 悦達礦業控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 629)**

### GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Yue Da Mining Holdings Limited (the “**Company**”) announces that on 30 January 2011, share options (the “**Options**”) in respect of 26,000,000 ordinary share(s) of HK\$0.10 each in the share capital of the Company (the “**Share(s)**”) were granted to eligible grantees (the “**Grantee**”) under the share option scheme of the Company. The following are the details of the Options granted:

Date of grant	:	30 January 2012
Number of Options granted	:	In respect of 26,000,000 Shares
Exercise price of the Options granted	:	HK\$0.584 per Share
Closing price of the Shares on the date of grant	:	HK\$0.58 per Share
The average closing price of the Shares for the five business days immediately preceding the date of grant	:	HK\$0.584 per Share
Name(s) of the Director(s), chief executive(s) or substantial shareholder(s) of the Company and their respective associates (if any) and the number of the Options granted to each of them	:	Liu Xiaoguang (executive Director) — Options in respect of 1,500,000 Shares  Dong Li Yong (executive Director) — Options in respect of 3,000,000 Shares  Hu Huaimin (executive Director) — Options in respect of 1,500,000 Shares  Chen Yunhua (non-executive Director) — Options in respect of 3,600,000 Shares  Qi Guang Ya (non-executive Director) — Options in respect of 1,200,000 Shares

Validity period (i.e. exercise period) of the Options : From (i) 1 April 2011 or (ii) three business days after completion of the open offer of the Company as mentioned in the announcement dated 15 December 2011 and the circular dated 19 January 2012 of the Company, whichever is later, to 29 January 2017

Save as disclosed above, none of the grantees of the Options is a Director, a chief executive or a substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of a Director, a chief executive or a substantial shareholder of the Company.

On behalf of the Board  
**Yue Da Mining Holdings Limited**  
**Chen Yunhua**  
*Chairman*

Hong Kong, 30 January 2012

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.*