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YUE DA MINING HOLDINGS LIMITED

悅達礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 629)

APPOINTMENT OF DIRECTOR

The Board is pleased to announce that with effect from 31 August 2011, Mr Hu Huaimin has been appointed as an executive Director of the Company.

This announcement is made in accordance with Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Yue Da Mining Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) is pleased to announce that Mr Hu Huaimin (“**Mr Hu**”) has been appointed by the Board as an executive Director, with effect from 31 August 2011.

BRIEF PROFILE OF MR HU

Mr Hu Huaimin, aged 38, joined the Group in January 2007 and is the executive vice president of the Company. His major job responsibilities include the operation and management of mining projects of the Group. Also, he is currently a director of each of Baoshan Feilong Nonferrous Metal Co., Ltd.* (保山市飛龍有色金屬有限責任公司), Tengchong Ruitu Mining and Technology Company Limited* (騰沖縣瑞土礦業有限責任公司), Yaoan Feilong Mining Co., Ltd.* (姚安縣飛龍礦業有限責任公司), Zhen’an County Daqian Mining Development Co., Ltd.* (鎮安縣大乾礦業發展有限公司), Tong Ling Guan Hua Mining Company Limited* (銅陵冠華礦業有限責任公司) and Liangshan Prefecture Yuechuan Mining Co., Limited* (涼山州悅川礦業有限責任公司), all of which are the subsidiaries of the Company. Mr Hu graduated from the Law School of Nanjing University and is qualified as a Chinese lawyer and an economist. He has over 15 years of experience in the Chinese lawyer practice, corporate legal affairs, investment project operation and management. Save as disclosed, Mr Hu does not hold any other major appointments or professional qualifications and has not held any directorship in any other listed public companies during the last three years preceding the date of this announcement.

As at the date of this announcement, Mr Hu had 848,000 ordinary shares of the Company and 1,111,072 share options granted on 27 May 2009 pursuant to a share option scheme adopted by the Company on 12 November 2001 with an exercise price of HK\$0.9063 per new share of

the Company. Save as disclosed above, as at the date of this announcement, Mr Hu was not interested in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Mr Hu does not have any relationship with any other directors, senior management and substantial or controlling shareholders (as defined in the Listing Rules) of the Company.

No service contract has been entered into between the Company and Mr Hu in respect of his appointment as executive Director. The office of Mr Hu being an executive Director shall be subject to the re-election requirements in accordance with the articles of association of the Company and the Listing Rules. Mr Hu shall be entitled to an annual remuneration as an executive Director of RMB338,000 plus year-end discretionary bonuses and share options as determined from time to time in accordance with the human resources policies of the Company. The amount of remuneration to be received by Mr Hu is determined with reference to his experience and the period of his employment in our Group, the remuneration standard in the industry and the prevailing market conditions.

Save as disclosed above, there is no other matter relating to the appointment of Mr Hu that needs to be brought to the attention of the shareholders of the Company and there is no other information which is required to be disclosed under Rule 13.51(2)(h)–(v) of the Listing Rules.

The Board would like to extend its warmest welcome to Mr Hu for joining the Board.

** Unofficial transliteration from Chinese name(s) for identification purposes only*

By order of the Board
Yue Da Mining Holdings Limited
Chen Yunhua
Chairman

Hong Kong, 31 August 2011

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong, Mr Liu Xiaoguang and Mr Hu Huaimin; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.