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## YUE DA MINING HOLDINGS LIMITED

### 悦達礦業控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

### POLL RESULTS OF EGM HELD ON 11 FEBRUARY 2011

The Board is pleased to announce that the proposed Resolution as set out in the notice of EGM was duly passed by way of poll at the EGM.

References are made to the circular (the “**Circular**”) of Yue Da Mining Holdings Limited (the “**Company**”) and the notice of the extraordinary general meeting (“**EGM**”) of the Company both dated 20 January 2011 in relation to, among other matters, the transactions contemplated by the Agreement made between Pingchuan Iron Mining Company and Yuechuan JV, a non-wholly owned subsidiary of the Company, and the Annual Caps.

Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

#### RESULTS OF THE EGM

The board (the “**Board**”) of directors of the Company is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the notice of the EGM was duly passed by the Independent Shareholders by way of poll at the EGM. The poll results are set out below:

Resolution	Number of Shares voted (%)	
	For	Against
To approve the ordinary resolution as set out in the notice of the EGM in connection with the transactions for the two years ending 31 December 2012 contemplated under the Agreement, and the Annual Caps as disclosed in the Circular.	289,100,978 Shares (100%)	0 Shares (0%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

Pingchuan Iron Mining Company and its associates were required to abstain from voting on the Resolution at the EGM. At the date of the EGM, Pingchuan Iron Mining Company and its associates did not hold any Shares in the Company. The number of the issued Shares of the Company as at the date of the EGM was 685,554,928 Shares, which was also the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM. There was no Share entitling the Shareholders to attend and vote only against the Resolution at the EGM and no parties have stated their intention in the Circular to vote against the Resolution.

The Company's branch share registrar, Hong Kong Registrars Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**Yue Da Mining Holdings Limited**  
**Chen Yunhua**  
*Chairman*

Hong Kong, 11 February 2011

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Dong Li Yong and Mr Liu Xiaoguang; (b) as non-executive Directors, Mr Chen Yunhua and Mr Qi Guang Ya; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming, Mr Han Run Sheng and Dr Liu Yongping.*