

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED  
本申請表格必須整份交還，方為有效

IMPORTANT  
重要提示

Application Form No.  
申請表格編號

THIS ASSURED ALLOTMENT APPLICATION FORM (THE "APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON TUESDAY, 2 MARCH 2010.

本保證配額申請表格(「申請表格」)具有價值，但不可轉讓，並僅供名列下文之合資格股東使用。申請最遲須於二零一零年三月二日(星期二)下午四時正前遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下對本申請表格如有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

DEALINGS IN THE SHARES OF THE COMPANY MAY BE SETTLED THROUGH THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") AND YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THESE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

本公司股份之買賣可透過中央結算及交收系統(「中央結算系統」)進行交收，而閣下應就交收安排之詳情及有關安排如何影響閣下之權利及利益尋求閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問的意見。

A COPY OF THIS APPLICATION FORM, TOGETHER WITH A COPY OF THE PROSPECTUS OF YUE DA MINING HOLDINGS LIMITED (THE "COMPANY") DATED 11 FEBRUARY 2010 (THE "PROSPECTUS"), A COPY OF THE FORM OF APPLICATION FOR EXCESS OFFER SHARES (THE "EXCESS APPLICATION FORM"), AND THE WRITTEN CONSENT OF DELOITTE TOUCHE TOHMATSU HAVE BEEN REGISTERED WITH THE REGISTRARS OF COMPANIES IN HONG KONG PURSUANT TO SECTION 342C OF THE COMPANIES ORDINANCE. THE REGISTRARS OF COMPANIES IN HONG KONG AND THE SECURITIES AND FUTURES COMMISSION OF HONG KONG TAKE NO RESPONSIBILITY AS TO THE CONTENTS OF THESE DOCUMENTS.

本申請表格副本，連同悅達礦業控股有限公司(「本公司」)於二零一零年二月十一日刊發之發售章程(「發售章程」)副本、額外發售股份申請表格(「額外申請表格」)副本及德勤•關黃陳方會計師行發出之同意書已根據公司條例第342C條之規定送呈香港公司註冊處登記。香港公司註冊處及香港證券及期貨事務監察委員會對該等文件之內容概不負責。

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE") AND THE HONG KONG SECURITIES CLEARING COMPANY LIMITED ("HKSCC") TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS APPLICATION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS APPLICATION FORM.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

SUBJECT TO THE GRANTING OF LISTING OF, AND PERMISSION TO DEAL IN, THE OFFER SHARES ON THE STOCK EXCHANGE, THE OFFER SHARES WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE COMMENCEMENT DATE OF DEALINGS IN THE OFFER SHARES ON THE STOCK EXCHANGE OR SUCH OTHER DATE AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

待發售股份獲准於聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，自發售股份開始於聯交所買賣的日期或香港結算釐定的其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，必須於其後第二個交易日在中央結算系統進行交收。所有於中央結算系統下進行之活動必須遵守不時生效的《中央結算系統一般規則》及《中央結算系統運作程序規則》。

TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS THE CONTEXT OTHERWISE REQUIRES.

除文義另有所指外，本申請表格內所採用之詞彙與發售章程所界定者具有相同涵義。

Branch Share Registrars  
in Hong Kong:  
Hong Kong Registrars Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wan Chai  
Hong Kong



Head office and principal  
place of business  
in Hong Kong:  
Office nos. 3321-3323 and 3325  
China Merchants Tower  
Shun Tak Centre  
168-200 Connaught Road Central  
Sheung Wan  
Hong Kong

總辦事處及香港主要營業地點：  
香港  
上環  
干諾道中168-200號  
信德中心  
招商局大廈  
3321-3323及3325室

**YUE DA MINING HOLDINGS LIMITED**  
**悅達礦業控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 629)  
(於開曼群島註冊成立的有限公司)  
(股份代號: 629)

**OPEN OFFER OF 325,869,333 OFFER SHARES AT HK\$1.2 PER OFFER SHARE ON THE BASIS OF ONE OFFER SHARE FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE**  
按每股發售股份1.2港元公開發售325,869,333股發售股份  
基準為於記錄日期每持有一股現有股份獲發一股發售股份  
**BY NO LATER THAN 4:00 P.M. ON TUESDAY, 2 MARCH 2010**  
不遲於二零一零年三月二日(星期二)下午四時正遞交  
**ASSURED ALLOTMENT APPLICATION FORM**  
保證配額申請表格

香港股份過戶登記處：  
香港證券登記有限公司  
香港灣仔  
皇后大道東183號  
合和中心17樓1712-1716室

Registered office:  
註冊辦事處：  
Cricket Square,  
Hutchins Drive,  
PO Box 2681  
Grand Cayman KY1-1111,  
Cayman Islands

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Box A  
甲欄

Number of Shares registered in your name on Wednesday, 10 February 2010  
於二零一零年二月十日(星期三)登記於閣下名下之股份數目

Box B  
乙欄

Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m., on Tuesday, 2 March 2010  
提呈予閣下之發售股份數目，該款最遲須於二零一零年三月二日(星期二)下午四時正接納時繳足

Box C  
丙欄

Amount payable when applied in full  
全數申請應繳款項

HK\$  
港元

Application can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$1.2)  
認購申請僅可由上述已登記之合資格股東作出。

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以1.2港元計算)

Box D  
丁欄

Number of Offer Shares applied for  
申請認購之發售股份數目

Remittance enclosed  
隨付之股款  
HK\$  
港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Offer Shares for every one Share held on Wednesday, 10 February 2010.

If you wish to apply for such number of Offer Shares which is more than your assured allotment shown in Box B above, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares.

If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance(s) for application of Offer Shares must be in Hong Kong dollars and made payable to "Yue Da Mining Holdings Limited - Open Offer Account" for Offer Shares under assured allotment and/or made payable to "Yue Da Mining Holdings Limited - Excess Application Account" for excess Offer Shares and crossed "Account Payee Only" and comply with the procedures set out overleaf.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之發售股份數目。在發售章程所述之規限下，上述配額乃向名列於本公司股東名冊並為合資格股東之股東作出，基準為按於二零一零年二月十日(星期二)每持有一股現有股份獲發一股發售股份。

倘閣下擬申請認購之發售股份數目多於上文乙欄所列閣下獲保證配發之發售股份數目(即額外發售股份)，則閣下亦須另行填寫額外申請表格，並連同就額外發售股份涉及之全數應繳款項之個別股款一併交回。

倘閣下欲申請認購任何發售股份及/或額外發售股份，請填妥及簽署本申請表格及/或額外申請表格，並將表格連同申請認購發售股份及/或額外發售股份涉及之全數應繳款項之足額股款，交回本公司之香港股份過戶登記處香港證券登記有限公司，地址為香港皇后大道東183號合和中心17樓1712-1716室。所有申請認購發售股份股款必須為港元款項，並須註明抬頭人為「Yue Da Mining Holdings Limited - Open Offer Account」認購保證配發之發售股份及/或以「Yue Da Mining Holdings Limited - Excess Application Account」為抬頭人認購額外發售股份及以「只准入抬頭人賬戶」方式劃線開出，並須符合背頁所載手續。



# YUE DA MINING HOLDINGS LIMITED

## 悅達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

(於開曼群島註冊成立的有限公司)

(股份代號: 629)

To: **Yue Da Mining Holdings Limited**

致: 悅達礦業控股有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of shares in Yue Da Mining Holdings Limited (the "Company"), enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$1.2 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 11 February 2010 and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列悅達礦業控股有限公司(「貴公司」)股份之登記持有人,現申請認購乙欄(或倘已填妥丁欄,則丁欄)指定之發售股份數目,並附上按每股發售股份1.2港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此根據於二零一零年二月十一日刊發之章程所載之條款及條件,以及貴公司之組織章程大綱及細則,接納有關數目之發售股份,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊,作為上述有關數目或較少數目之發售股份之持有人,並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續,並同意全部遵守。

Please insert contact telephone number  
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint shareholder(s) must sign)

合資格股東簽署

(所有聯名股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2010

日期: 二零一零年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情:

<b>Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B)</b> 申請認購之發售股份數目 (即丁欄或(如未有填妥)乙欄所列明之總數)	<b>Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C)</b> 股款總額 (即丁欄或(如未有填妥)丙欄所列明之總額)	<b>Name of bank on which cheque/ banker's cashier order is drawn</b> 支票/銀行本票之付款銀行名稱	<b>Cheque/banker's cashier order number</b> 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Yue Da Mining Holdings Limited – Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Yue Da Mining Holdings Limited – Open Offer Account」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for a number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成,認購發售股份數目少於或相等於申請人獲保證配發之股份數目之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款,則閣下將被視作申請認購已收股款所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。



## YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

### CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to Hong Kong Registrars Limited or person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or excess Offer Shares which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares and/or excess Offer Shares which does/do not comply with the procedures set out herein.

Completion and return of the Application Form and/or the Excess Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$1.2). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your assured allotment set out in Box B of this Application Form, i.e. the excess Offer Shares, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of excess Offer Shares for which you wish to apply and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$1.2). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offer Shares of which full payment has been received.

This Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:00 p.m. on Tuesday, 2 March 2010. **All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "Yue Da Mining Holdings Limited – Open Offer Account" for Offer Shares under assured allotment and made payable to "Yue Da Mining Holdings Limited – Excess Application Account" for excess Offer Shares and crossed "ACCOUNT PAYEE ONLY".** Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Tuesday, 2 March 2010, your right to apply for the Offer Shares and/or excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

### EFFECT OF BAD WEATHER

If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the latest date for acceptance of and payment for the Offer Shares (initially Tuesday, 2 March 2010), the Latest Acceptance Time will be extended to 5:00 p.m. on the same business day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the latest date for acceptance of and payment for the Offer Shares (initially Tuesday, 2 March 2010), the Latest Acceptance Time will be postponed to 4:00 p.m. on the following business day, which does not have either of those warnings in force in Hong Kong at any time between 12:00 noon and 4:00 p.m..

### CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interests earned such monies will be retained for the benefit of the Company. Completion and lodgement of this Application Form together with a cheque or cashier's order in payment of the Offer Shares applied for will constitute a warranty that the cheque or cashier's order will be honoured upon first presentation. If any cheque or cashier's order is not honoured upon first presentation, this Application Form is liable to be rejected and in that event your assured entitlement thereunder will be deemed to have been declined and will be cancelled, at the discretion of the Company.

### CERTIFICATES FOR THE OFFER SHARES

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Monday, 8 March 2010 at your own risk.

### GENERAL

Lodgement of this Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

The terms and conditions relating to application for the Offer Shares as contained in the Prospectus shall apply.

This application form and any application for the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



**YUE DA MINING HOLDINGS LIMITED**  
**悅達礦業控股有限公司**  
(於開曼群島註冊成立的有限公司)  
(股份代號：629)

## 條件

1. 除外股東不得申請認購任何發售股份及／或額外發售股份。
2. 概不會就已收之申請認購款項發出收據，惟預期申請獲全數或部分接納之發售股份及／或額外發售股份股票將以平郵方式按表格所列地址寄予承配人(或倘屬聯名承配人，則排名首位之承配人)，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格及／或額外申請表格將構成申請人指示及授權香港證券登記有限公司或其提名之人士代表認購人辦理本申請表格及／或額外申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士可能認為必需或合宜之所有有關其他事宜以根據發售章程所述安排，將認購人所申請認購之數目或較少數目之發售股份及／或額外發售股份登記在認購人名下。
4. 發售股份及／或額外發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購之發售股份及／或額外發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 股款將於本公司收訖後即時過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請可遭拒絕受理。
6. 閣下申請認購發售股份及／或額外發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本文件所載手續之發售股份及／或額外發售股份認購申請。

任何居住於香港以外地方之人士填妥並交回申請表格及／或額外申請表格，將構成有關人士向本公司保證及聲明，是次申請已全面遵守有關司法權區所有註冊、法例及法規規定。

## 申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上 閣下欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以1.2港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

倘 閣下欲申請認購之任何發售股份數目多於本申請表格乙欄所列 閣下獲保證配發之發售股份數目(即額外發售股份)，則 閣下須另行使用額外申請表格，並於額外申請表格之適當位置填上 閣下欲申請認購之額外發售股份數目及應繳款項總額(以申請認購之額外發售股份數目乘以1.2港元計算)。 閣下可自行決定擬申請認購之任何額外發售股份數目。倘所收到之相應股款少於所填上之額外發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少額外發售股份數目。

填妥本申請表格及／或額外申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一零年三月二日(星期二)下午四時正前交回本公司之香港股份過戶登記分處香港證券登記有限公司，地址為香港皇后大道東183號合和中心17樓1712-1716室。所有股款必須為港元款項，支票必須以香港銀行戶口開出，而銀行本票則須由香港銀行發出，以「Yue Da Mining Holdings Limited – Open Offer Account」為抬頭人認購保證配發之發售股份及以「Yue Da Mining Holdings Limited – Excess Application Account」為抬頭人認購額外發售股份，並以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格及／或額外申請表格，連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款及／或額外申請表格所示之適當股款於二零一零年三月二日(星期二)下午四時正前收到，否則 閣下申請認購發售股份及／或額外發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

## 惡劣天氣之影響

倘發出「黑色」暴雨警告訊號或懸掛八號或以上之熱帶氣旋警告訊號，(i)於接納發售股份及繳付有關款項之最後日期(初步為二零一零年三月二日(星期二))中午十二時正前之任何當地時間在香港懸掛但於中午十二時正後除下。然則最後接納時間將延長至同一個營業日之下午五時正；或(ii)於接納發售股份及繳付有關款項之最後日期(初步為二零一零年三月二日(星期二))中午十二時正至下午四時正期間之任何當地時間在香港懸掛。然則最後接納時間將更改為下一個營業日(於中午十二時正至下午四時正期間之任何時間香港並無懸掛上述警告之日)之下午四時正。

## 支票及本票

所有付款支票及本票於收取後將立即過戶，而有關款項所得之一切利息將撥歸本公司。填妥並交回本申請表格連同所申請發售股份之付款支票或本票後，將代表申請人保證該支票或本票將可於首次過戶時兌現。倘付款支票或本票在首次過戶時未能兌現，本公司有權拒絕受理本申請表格。於此情況， 閣下之有關保證配額將按本公司酌情決定視作不獲接納而註銷。

## 發售股份之股票

預期股票將於二零一零年三月八日(星期一)或之前以平郵方式寄予 閣下，郵誤風險概由 閣下自行承擔。

## 一般事項

本申請表格於獲發申請表格之人士簽署後，一經交回，即為交回之人士有權處理本申請表格及收取發售股份之有關股票之確證。

所有文件將以平郵寄往應得人士之登記地址，郵誤風險概由彼等承擔。

發售章程所載有關申請發售股份之條款及條件將適用。

本申請表格及據此申請發售股份均須受香港法例監管，並按其詮釋。